

Noel Knight, Esq.  
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Attorneys for Debtor...

P&M SAMRA LAND INVESTMENTS, LLC

**UNITED STATES BANKRUPTCY COURT**  
**EASTERN DISTRICT OF CALIFORNIA - SACRAMENTO DIVISION**

IN RE:

P&M SAMRA LAND INVESTMENTS, LLC,

Debtor and Debtor-in-Possession.

Case No. 2015 – 29136

DCN: MAS - 08

**DEBTOR'S EXHIBIT...**

**IN SUPPORT OF DEBTOR'S  
RESPONSE TO THE MOTION  
TO DISMISS OF AG-SEEDS  
UNLIMITED**

Date: February 5, 2018

Time: 10:00 a.m.

Place: 501 I St., Courtroom 28,

Dept. A

Sacramento, CA

Judge: Hon. Michael S. McManus

**EXHIBIT IN SUPPORT OF DEBTOR'S RESPONSE TO THE MOTION  
TO DISMISS OF AG-SEEDS UNLIMITED**

EXHIBITS TO MOTION TO CONFIRM

1 P&M SAMRA LAND INVESTMENTS, LLC, the debtor in the above-captioned  
2 bankruptcy proceeding (the "Debtor"), by and through their undersigned attorney, hereby  
3 submits an exhibit pursuant to Local Bankruptcy Rule 9004 – 1 (a) as follows....

4 **Attached hereto and marked accordingly are the following exhibit...**

5  
6 **EXHIBIT**  
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8 **1. Exhibit "A" - Letter & Statement from First Northern Bank**  
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## FIRST NORTHERN BANK

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Clerk: 916 273 2406

Mr. Knight,

Pursuant to your request, I am confirming that First Northern Bank provided Stone Lake Farm Enterprises Inc. with an operating loan for 2017 crop financing totaling \$425,000 on April 26, 2017.

Upon satisfaction of the 2017 operating loan, I will begin reviewing the 2018 operations proposed to be undertaken by Stone Lake Farm Enterprises Inc. It is noted that no commitment of funds have been made as of today, 1/11/2018 for Stone Lake Farm Enterprises Inc.'s 2018 operations.

Furthermore, discussions are underway regarding a refinance of P&M Samra Land Investments, LLC on property located in Nicolaus CA. It is noted that no commitment of funds have been made as of today, 1/11/2018 for P&M Samra Land Investments, LLC refinance.

Any final loan commitments, should we choose to issue, is subject to the Bank's formal approval of a request after it has been fully underwritten.

Sincerely,

Matt Peyret  
Vice President, Commercial Loan Officer  
530-406-2053